

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

CP No. (IB)- 185 (AHM)/2018

UNDER SECTION 7 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016

IN THE MATTER OF

INDIAN OVERSEAS BANK

(FINANCIAL CREDITOR)

VS

AMW AUTOCOMPONENT LIMITED

(CORPORATE DEBTOR)

List of Creditors under Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Avil Menezes bearing Registration number IBBI/IPA-001/IP-P00017/2016-17/10041.

1. The application for Corporate Insolvency Resolution Process filed by Indian Overseas Bank, as Financial Creditor under Section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 was admitted by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench. The Insolvency Commencement date for the aforesaid matter is 01st September, 2020 and the undersigned i.e. Avil Menezes was appointed as the Interim Resolution Professional, who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India.
2. The Registered Office of AMW Autocompoent Limited is situated at 34 km Milestone, Bhuj - Bhachau Road, Village Kanaiyabe, Kachchh, Gujarat – 370 020.
3. In compliance with Section 13, Section 15 and other applicable sections of the Code read with Regulation 6 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, (hereinafter called as 'Regulations'), a public announcement:
 - a. intimating the commencement of Corporate Insolvency Resolution Process for **AMW Autocomponent Limited** and
 - b. calling the creditors to submit the proof of claims was made on 03rd September 2020 and 04th September 2020, in the below mentioned newspapers:

S.N.	Newspapers	Date of Publishing	Business Locations of the Corporate Debtor
1	Business Standard (English)	3 September 2020	Mumbai, Corporate Office
2	Navshakti (Marathi)	4 September 2020	Mumbai, Corporate Office
3	Times of India (English)	4 September 2020	Kachchh, Registered Office and Factory
4	Kutch Uday (Gujarati)	3 September 2020	Kachchh, Registered Office and Factory

4. The last date of submission of claims was 15th September, 2020.

5. In compliance with Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, a list of creditors along with amount claimed, claims admitted, security interest is enclosed as Annexure A.

6. The list of Creditors shall be periodically updated as per the provisions of Regulation 13 (1) read with Regulation 12 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.



Avil Menezes

Registration Number: IBBI/PA-001/IP-P00017/2016-2017/10041

Interim Resolution Professional of AMW Autocomponent Limited

Address: 416, Crystal Paradise, Dattaji Salvi Marg,

Above Pizza Express, Off Veera Desai Road,

Andheri West, Mumbai - 400053

Email id: avil@caavil.com, irp.amwautocomp@gmail.com

Date: 24.09.2020

Place: Mumbai

ANNEXURE A

AMW AUTOCOMPONENT LIMITED

List of Financial Creditors as on 01st September, 2020 i.e. Insolvency Commencement Date

SR. NO.	NAME OF FINANCIAL CREDITOR	AMOUNT CLAIMED (IN CRORES)	AMOUNT ADMITTED (IN CRORES)	SECURITY INTEREST
1.	ArcelorMittal Nippon steel India Limited	190.0	190.0	Note no. 1
2.	Bank of India	149.5	149.5	Note no. 2
3.	Punjab National Bank	137.4	137.4	Note no. 2
4.	Exim Bank	109.3	109.3	Note no. 2
5.	IDBI Bank	109.2	109.2	Note no. 2
6.	Central Bank of India	87.8	87.8	Note no. 2
7.	UCO Bank	71.5	68.3	Note no. 2
8.	Bank of Maharashtra	52.9	47.8	Note no. 2
9.	JM Financial Limited	44.3	44.3	Note no. 2
10.	Bank of Baroda erstwhile Dena Bank	42.8	42.8	Note no. 2
11.	Indian Overseas Bank	18.5	18.5	Note no. 2
	Total	1013.2	1004.9	

Note: There are clarifications/information sought for claim received from financial creditors and the same is awaited. Pending such clarifications, the claims have been admitted basis the declaration submitted by the Financial Creditors.

Note no. 1

1. Parcel of land admeasuring 1 acre, situated at Bhuj, Gujarat bearing survey no 159/1 in name of Asia Motor Works limited.

Note no. 2

For Term Loan facility

1. First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Autocomponent Limited, including both present and future fixed assets.
2. Second ranking pari-passu charge on current assets of AMW Autocomponent Limited, including both present and future.
3. First ranking pari-passu charge, along with lenders of AMW Motors Limited, on land bank of 306 Acre held by Asia Motor Works Limited.
4. Pledge of 100% of the Promoters shareholding in AMW Autocomponent Limited along with lenders of AMW Motors Limited.
5. Pledge of 100% shares of AMW Holdings Limited along with lenders of AMW Motors Limited.
6. Pledge of 100% of the Promoters shareholding in Asia Motor Works Limited.
7. Corporate Guarantee of AMW Holdings Limited along with lenders of AMW Motors Limited.
8. Corporate Guarantee of Asia Motor Works Limited along with lenders of AMW Motors Limited.
9. Personal Guarantee of Mr. Anirudh Bhuwalka along with lenders of AMW Motors Limited.

For Working capital facility

1. First ranking pari-passu charge on all current assets of AMW Autocomponent Limited.
2. Second ranking pari-passu charge on entire immovable and movable fixed assets of AMW Autocomponent Limited, including both present and future fixed assets.
3. First ranking pari-passu charge, along with lenders of AMW Motors Limited, on land bank of 306 Acre held by Asia Motor Works Limited.
4. Pledge of 100% of the Promoters shareholding in AMW Autocomponent Limited along with lenders of AMW Motors Limited.
5. Pledge of 100% shares of AMW Holdings Limited along with lenders of AMW Motors Limited.
6. Pledge of 100% of the Promoters shareholding in Asia Motor Works Limited.
7. Corporate Guarantee of AMW Holdings Limited along with lenders of AMW Motors Limited.
8. Corporate Guarantee of Asia Motor Works Limited along with lenders of AMW Motors Limited.
9. Personal Guarantee of Mr. Anirudh Bhuwalka along with lenders of AMW Motors Limited.

List of Operational Creditors as on 01st September, 2020 i.e. Insolvency Commencement Date

Sr. No.	Name Of the Operational Creditor	Amount Claimed (In Lakhs)	Amount Admitted (In Lakhs)	Security Interest
1.	Shah Coal Private Limited	949.17	949.17	No Security Interest
2.	Shree Krishna Rolling Mills (Jaipur) Limited	29.34	29.34	No Security Interest
3.	N D Cargo Express	24.95	24.95	No Security Interest
4.	Radhe Corporation	19.58	18.88	No Security Interest
5.	Accura Valves Private Limited	13.71	13.45	No Security Interest
6.	Premier India Bearings Ltd	7.87	7.36	No Security Interest
7.	Vishnu Wood Works	6.75	6.75	No Security Interest
8.	Astra Coatings Limited	6.12	6.12	No Security Interest
9.	Vadodara Bhat Metals	6.04	5.52	No Security Interest
10.	Nihon Parkerizing India Private Limited	5.32	5.32	No Security Interest
11.	Ferrite Metal Solutions Pvt Ltd	4.16	4.16	No Security Interest
12.	M. J. Enterprise	4.04	4.04	No Security Interest
13.	Rajlaxmi Endeavour	3.92	3.92	No Security Interest
14.	Winner Welding Corporation	3.83	3.83	No Security Interest
15.	Parva Roadways - Bhuj	4.66	3.65	No Security Interest
16.	SEPC Env Labs	3.42	3.13	No Security Interest
17.	Shiv Art Engraving Co.	2.96	2.96	No Security Interest
18.	Shivram Industries	2.90	2.89	No Security Interest
19.	Lakshmigraha Enterprises Private Limited	2.79	2.79	No Security Interest
20.	Skaitech Industries	2.68	2.68	No Security Interest
21.	Nirmal Brothers	2.58	2.50	No Security Interest
22.	Expel Prosys	2.68	2.45	No Security Interest
23.	Acer Infra Trade	2.24	2.24	No Security Interest
24.	Festo India Private Limited	2.05	2.05	No Security Interest
25.	Apex Abrasives Industries	1.97	1.89	No Security Interest
26.	Starcke Abrasives India Pvt Ltd	1.55	1.55	No Security Interest
27.	Ardee Hi-Tech Private Limited	1.51	1.51	No Security Interest
28.	Narmada Engineering Works	1.23	1.23	No Security Interest

29.	TUV Rheinland (India) Private Limited	1.00	1.00	No Security Interest
30.	Satyanarayan Rubber Products	0.72	0.72	No Security Interest
31.	Shreya Precision Works	1.47	0.60	No Security Interest
32.	RTM Fabrication	0.60	0.60	No Security Interest
33.	Momai Traders	0.58	0.58	No Security Interest
34.	Labh Packaging Industries	0.71	0.57	No Security Interest
35.	Prime Hydraulic and Engineers	0.57	0.53	No Security Interest
36.	M/s CM Abrasives Pvt Ltd	0.51	0.51	No Security Interest
37.	Sobhanaben Y Bhuva	0.57	0.51	No Security Interest
38.	AM Electricals	0.48	0.48	No Security Interest
39.	Utkal Engineers	0.44	0.44	No Security Interest
40.	M/s BBR Enterprises	0.40	0.40	No Security Interest
41.	ERnD Solutions Private Limited	0.26	0.21	No Security Interest
42.	Holy Scientific	0.20	0.20	No Security Interest
43.	Kutch Color Bank	0.19	0.19	No Security Interest
44.	Halai Techno Plast	0.18	0.18	No Security Interest
45.	ArcelorMittal Nippon Steel India Limited (AMNS)	59,304.27	Under Verification	No Security Interest
46.	Viable Associates	733.83	Under Verification	No Security Interest
47.	Jayant Packing Industry	266.17	Under Verification	No Security Interest
48.	Transmec (India) Private Limited	126.00	Under Verification	No Security Interest
49.	Bombay Goods Freight Carriers	115.89	Under Verification	No Security Interest
50.	Kansai Nerolac Paints Limited	100.04	Under Verification	No Security Interest
51.	Rhenus Contract Logistics India Private Limited	46.92	Under Verification	No Security Interest
52.	TG Logistics	43.32	Under Verification	No Security Interest
53.	Praxair India Private Limited	43.29	Under Verification	No Security Interest
54.	Ram Trading	42.66	Under Verification	No Security Interest
55.	Meetraj Tours & Travels	42.41	Under Verification	No Security Interest
56.	Rao Tourist Services Pvt Ltd	41.87	Under Verification	No Security Interest
57.	Krishna & Co	38.87	Under Verification	No Security Interest
58.	M/s Quality Facility Management Services	27.26	Under Verification	No Security Interest
59.	Shri Sainath Enterprise	26.96	Under Verification	No Security Interest

60.	L. S. Enterprise	24.28	Under Verification	No Security Interest
61.	Raylish Packaging	23.19	Under Verification	No Security Interest
62.	Ananya Enterprise	21.79	Under Verification	No Security Interest
63.	Technoquip Engineers Pvt Ltd	20.83	Under Verification	No Security Interest
64.	PS Logistics	19.67	Under Verification	No Security Interest
65.	Sneha Associates	16.67	Under Verification	No Security Interest
66.	Shree Sati Crafts	15.80	Under Verification	No Security Interest
67.	Shree Uma Packaging	15.37	Under Verification	No Security Interest
68.	M/s Swastik Enterprise	14.49	Under Verification	No Security Interest
69.	K. K. International Safety Co	13.21	Under Verification	No Security Interest
70.	Nilkanth Manpower Services	13.01	Under Verification	No Security Interest
71.	Jalbindu Agritech Pvt Ltd	10.99	Under Verification	No Security Interest
72.	Checkmate Services Pvt Ltd	10.39	Under Verification	No Security Interest
73.	Apar Industries Limited	9.32	Under Verification	No Security Interest
74.	Shree Krishna Transport Service	9.01	Under Verification	No Security Interest
75.	Ashapura Enterprise	7.72	Under Verification	No Security Interest
76.	Bhagwati Packaging	6.50	Under Verification	No Security Interest
77.	S. S. Aerosols Pvt Ltd	5.01	Under Verification	No Security Interest
78.	Castrol India Limited	4.96	Under Verification	No Security Interest
79.	Shree Solution	4.77	Under Verification	No Security Interest
80.	Shangavi Logistics Private Limited	4.71	Under Verification	No Security Interest
81.	Chaudhary Movers and Packers	4.38	Under Verification	No Security Interest
82.	Simran Crane Service	3.96	Under Verification	No Security Interest
83.	Vimal Stores	3.78	Under Verification	No Security Interest
84.	Rudra Enterprise	3.57	Under Verification	No Security Interest
85.	Fortune Hospitality Services	3.52	Under Verification	No Security Interest
86.	Sunshine Enterprises	2.87	Under Verification	No Security Interest
87.	Divyesh Assocites	2.70	Under Verification	No Security Interest
88.	Bhavani Enterprise	2.47	Under Verification	No Security Interest
89.	M/s Maxwell Logistics Pvt Ltd	2.31	Under Verification	No Security Interest
90.	Shikhar Agrawal & Associates	1.96	Under Verification	No Security Interest
91.	Epsilon Logistics LLP	1.95	Under Verification	No Security Interest
92.	Xceed Toolings Pvt Ltd	1.77	Under Verification	No Security Interest

93.	Shree Ravechi Enterprise	1.61	Under Verification	No Security Interest
94.	Manishbhai K Dodiya	1.58	Under Verification	No Security Interest
95.	Distromed Kutchh Services Pvt Ltd	1.53	Under Verification	No Security Interest
96.	Shivang Avinash Thacker - Advocate	1.50	Under Verification	No Security Interest
97.	Vipul Tools Centre	1.39	Under Verification	No Security Interest
98.	Fortune Stretch Pack	1.38	Under Verification	No Security Interest
99.	ZPLUS Services	1.07	Under Verification	No Security Interest
100.	Scantech Enterprise	1.04	Under Verification	No Security Interest
101.	Kinjal Trading	0.88	Under Verification	No Security Interest
102.	Rajdeep Automation Pvt Ltd	0.79	Under Verification	No Security Interest
103.	Security & Intelligence Services India Ltd	0.40	Under Verification	No Security Interest
104.	Luhar Piyush	0.32	Under Verification	No Security Interest
105.	P-Tech Industries Pvt Ltd	0.27	Under Verification	No Security Interest
	Total	62,449.33	1,124.04	

**List of claims from Workmen/ Employees/ or by Authorised Representative of workmen/
Employees Financial Creditors (as on 01st September, 2020 i.e. Insolvency Commencement
Date)**

Sr. No.	Name Of Employee	Amount Claimed (In Lakhs)	Amount Admitted (In Lakhs)	Security Interest
1.	Kalpesh Ved	4.79	-	No Security Interest
2.	Naeem Ahmad	3.56	-	No Security Interest
3.	Hemant Singh	3.32	-	No Security Interest
4.	Pramod Jadhav	3.28	-	No Security Interest
5.	Vaishnani Kelvin H.	3.17	-	No Security Interest
6.	Dhansukh Katta	2.92	-	No Security Interest
7.	Pradeep Soni	2.88	-	No Security Interest
8.	Manoj Sharma	2.83	-	No Security Interest
9.	Kumaraswamy K	2.82	-	No Security Interest
10.	Abhay Jain	2.38	-	No Security Interest
11.	Tajinder Singh	2.30	-	No Security Interest
12.	Sameer Padlikar	2.16	-	No Security Interest
13.	Durgesh Gupta	2.15	-	No Security Interest
14.	Shikhar Srivastava	1.93	-	No Security Interest
15.	Prashant Varia	1.80	-	No Security Interest
16.	Dibakar Parida	1.79	-	No Security Interest
17.	Mukesh Tiwari	1.79	-	No Security Interest
18.	Prashantkumar Jani	1.54	-	No Security Interest
19.	Arun Pandey	1.51	-	No Security Interest
20.	Nirmala Pattikankam	1.47	-	No Security Interest
21.	Hareshkumar Chauhan	1.27	-	No Security Interest
22.	Vinod Bhanushali	1.06	-	No Security Interest
23.	Tejas Varu	1.02	-	No Security Interest
24.	Shailesh Shelar	0.91	-	No Security Interest
25.	Mcbeth Francis	0.89	-	No Security Interest
26.	Jignesh Karavadia	0.87	-	No Security Interest
27.	Anish Joshi	0.81	-	No Security Interest
28.	Sunil Gandhi	0.75	-	No Security Interest
29.	Narendra Kumar Saini	0.74	-	No Security Interest
30.	Rahul More	0.62	-	No Security Interest

31.	Manoj Asari	0.50	-	No Security Interest
32.	Bhupendra Patel	0.49	-	No Security Interest
33.	Madhusmita Panda	0.48	-	No Security Interest
34.	Saurav Kumar	0.47	-	No Security Interest
35.	Arul Kumar	0.46	-	No Security Interest
36.	Vaja Parag	0.45	-	No Security Interest
37.	Ramakrishna Varanasi	0.33	-	No Security Interest
38.	Parth Nagar	0.29	-	No Security Interest
39.	Hrishikesh Chandratre	0.24	-	No Security Interest
40.	Bhargav Takodra	0.12	-	No Security Interest
41.	Padmanabh Kulkarni	0.07	-	No Security Interest
	Total	63.22	-	

*All the claims received from employees is currently under verification due to pending information from the Corporate Debtor.